Optima Update: The New and Improved PDPM Projection Screen 2.0
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Projections 2.0 screen is loaded with helpful features and functionality to help make projecting and tracking minutes more simple. Let's have a look:

Launching Projections 2.0
Projections 2.0 was created especially for PDPM. To launch Projections 2.0, follow these steps:
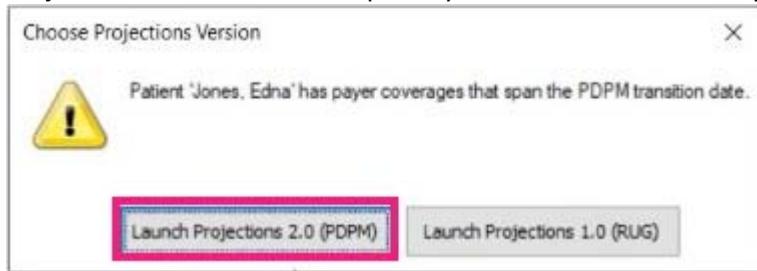
Color Coding
PDPM 2.0 uses color coding to create an easy way to display important information.
Click Legend to see what each color means.

In Projections 2.0, therapy weeks are color coded by discipline. This provides easy visual representation to see which day treatment began for each discipline.

Red Text

Red Text flags patients that are out of compliance with the plan of care. This patient was scheduled for PT 4 times/week, but two days have already been skipped. If additional time is added to make up for the skipped visits, the text reverts to black to show that treatment is back in compliance with the patient's treatment plan.

Concurrent and Group Therapy

Percentages for concurrent and group therapy are constantly tracked and projected throughout the patient's stay so it is easy to see that you are staying under the 25% limit. In this example, the percentages were zero, but when 20 minutes of concurrent therapy were scheduled, the percentage went up to 14 and it calculates each day, reflecting the percentage as concurrent and group sessions occur. If concurrent and group therapy goes above 25%, the text shows in red to indicate variation from the patient's treatment plan.

Daily Total & MDS Weekly Total
The Daily Total row includes MDS and non-MDS minutes. For example, evaluations are considered non-MDS while treatment is considered MDS. The Daily total includes total minutes for both. The MDS Weekly Total row is where MDS minutes are displayed.

PPS Day	1	2	3	4	5	6
Calendar Date	08/05	08/06	08/07	08/08	08/09	08/10
Day of Week	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
PT - Individual - 4 time(s)/week	45/0	X/65	X/65	75	60	60
PT - Concurrent				20		
PT - Group					30	
PT - C/G%	0.00%	0.00%	0.00%	14.29%	21.74%	17.24%
OT - Individual - 5 time(s)/period		65/65	55/65	75	70	75
OT - Concurrent						
OT - Group						
OT - C/G%		0.00%	0.00%	0.00%	0.00%	0.00%
ST - Individual						
ST - Concurrent						
ST - Group						
ST - C/G%						
Daily Total	45	65	55	170	160	135
MDS Weekly Total	15	80	135	305	465	600
Weekly Treatment Days	1	2	3	4	5	6
Suggested Tx Difference						

Weekly Treatment Days
Weekly Treatment Days line shows the number of days therapy was provided in the week. All disciplines are included. As long as one discipline treats, the day is counted. In above example, six days of therapy are projected for the patient the week of 8/5 – 8/11.

Logging Estimates
Click Add Estimate.

The Edit PDPM Assessment window displays. Select Reasons A and B, enter the Reference Date. Use the Case Mix groups from the PDPM Worksheet or select different Case mix groups from the dropdown menu. Add Nursing and NTA, if needed, and click OK.
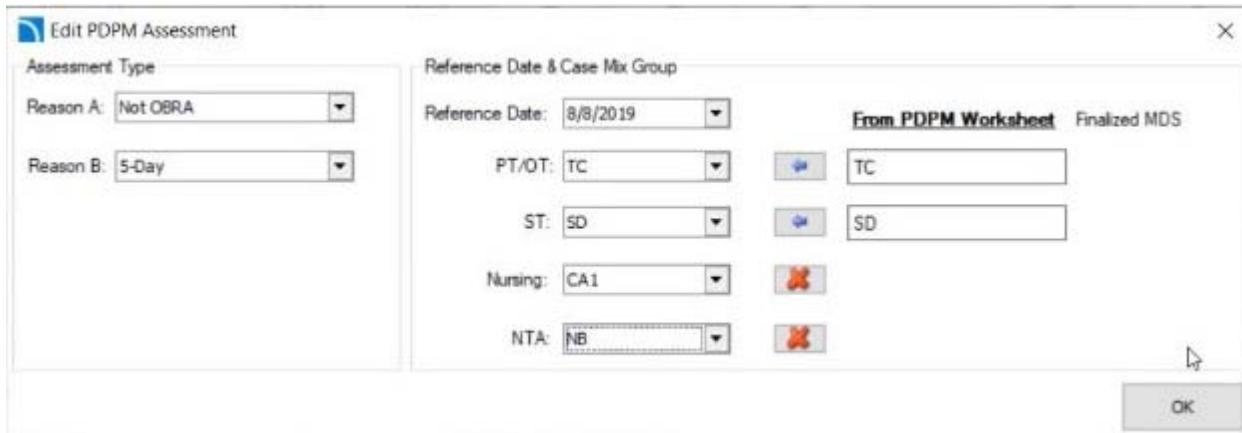
PDPM Tx Suggestions
Once a Case Mix Group is known, PDPM Tx Suggestions display in the lower right corner of the screen. Suggestions are broken out by Case Mix Group. Suggestions are shown for PT/OT. Separate suggestions are shown for Speech therapy. Total minutes displays the combined total for all disciplines. Both daily and weekly suggestions display.
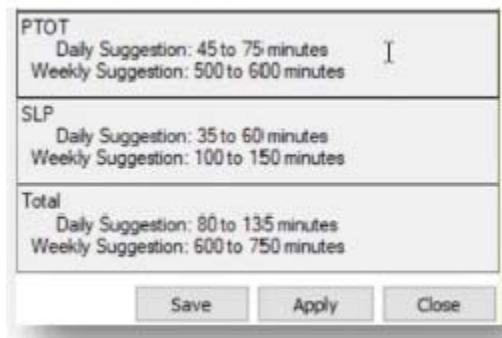
Suggested Tx Difference

Suggested Treatment Difference compares estimated minutes to actual minutes. Once the Case Mix Groups are established the Suggested Tx Difference shows the number of minutes remaining. If actual minutes of treatment exceed the minutes allowed, Suggested Treatment Minutes displays as a negative number. Negative minutes can balance out if the patient doesn't get therapy on a weekend or if fewer minutes are logged on certain days.

PPS Day	1	2	3	4	5	6	7	8	9	10
Calendar Date	08/05	08/06	08/07	08/08	08/09	08/10	08/11	08/12	08/13	08/14
Day of Week	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday	Monday	Tuesday	Wednesd
PT - Individual - 4 time(s)/week	45/0	X/65	X/65	75	60	60		75	75	75
PT - Concurrent				20						
PT - Group				30						
PT - C/G%	0.00%	0.00%	0.00%	14.29%	21.74%	17.24%	17.24%	13.70%	11.36%	9.71%
OT - Individual - 5 time(s)/period		65/65	55/65	75	70	75		70	75	70
OT - Concurrent										
OT - Group										
OT - C/G%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
ST - Individual										
ST - Concurrent										
ST - Group										
ST - C/G%										
Daily Total	45	65	55	170	160	135	0	145	150	145
MDS Weekly Total	15	80	135	305	465	600	600	145	295	440
Weekly Treatment Days	1	2	3	4	5	6	6	1	2	3
Suggested Tx Difference	62	104	156	94	41	13	120	82	39	1

Converting Estimates to Actual

In the Actions column, click Convert to Actual. The Edit PDPM Assessment window displays with information from the estimate prepopulated. Make revisions, as needed and click OK.

Assessments	Current	▼		Add Estimate	Add Actual				
Reference ...	Kind	Reason A	Reason B	PT / OT	ST				Actions
▶ 8/8/2019	Estimate	Not OBRA	5-Day	TC	SD	**Click Convert to Actual** ➡			Convert to act...

A checkmark appears on the day the actual assessment was logged.

| My Workplace	Case Manager - Blackshell, Keira		Projections 2.0 - Blackshell, Keira	✕				
Medicare A PPS (MCA) - 8/5/2019 - ...			▼					
PPS Day	1	2	3	✔ 4	5	6	7	8
Calendar Date	08/05	08/06	08/07	08/08	08/09	08/10	08/11	08/12
Day of Week	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday	Monday
PT - Individual - 4 time(s)/week	45/0	X/65	X/65	75	60	60		75
PT - Concurrent				20				
▶ PT - Group					30			
PT - C/G%	0.00%	0.00%	0.00%	14.29%	21.74%	17.24%	17.24%	13.70%

Viewing Assessments

The default view on the Projections 2.0 screen is current assessments. It is possible to change the display by selecting another option from the dropdown menu. Show All, Show Actuals Only, or Show Estimates Only.
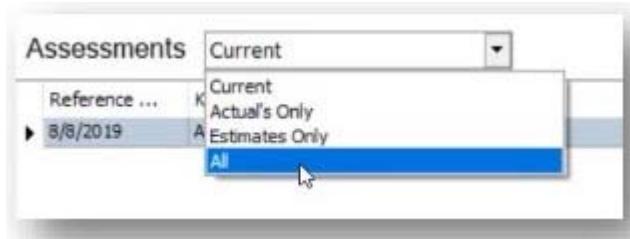

Viewing PPS History

Click View PPS History. The PPS History window displays for the patient. This shows information about the Payer. In this case, the patient has Medicare Part A. The Effective Date is 8/5/2019 and the Projected Last Covered Date is 11/12/19.

Setting Uncovered Days

It is important to log uncovered days when a patient's stay is interrupted. If a patient leaves the facility and goes to the hospital, but returns to the SNF within a three-day window, the case doesn't have to be ended and restarted. Simply mark the days when the patient was in the hospital as uncovered days. Click the day the patient was hospitalized. A dropdown menu displays. Select Uncovered Day. The PPS Day changes to an X to indicate that the day was not covered. The PPS Day moves out a day. No PPS Days are lost.

Viewing Previous Cases

To view previous cases, click the Therapy Track dropdown menu in the upper left corner of the screen.

As you can see, there are quite a few additional features added to Projections 2.0 to assist us with PDPM management of this screen. Please reach out to me or your local therapy resource if you have any questions or suggestions about this new feature.